

Dear

Introducing True Potential Wealth Management

I'm delighted to officially introduce you to True Potential Wealth Management, your account and the dedicated support available to help you do more with your money.

To help you get started, I have enclosed a copy of our service brochure, a guide to accessing your account and app, and a helpful card with our contact information for your reference. Please keep this folder in a safe place and use it to store any future important documents we send to you.

We're currently transferring your investments in to your account. This process can take up to four weeks. In the meantime you can make the most of our service by downloading our new and improved app, search 'True Potential' in your app store to get started. As soon as your investments are visible in your account we'll let you know.

With our industry-leading technology and pioneering approach to investing, we're able to provide straightforward and transparent financial advice that can help you take control of your money, achieve your goals and plan for a better financial future.

I'd like to take this opportunity to thank you for entrusting True Potential Wealth Management with your most important financial goals.

Yours sincerely,



Steve Hutton
Managing Partner
True Potential Wealth Management

Any questions? Contact us by phone, email or directly through your account.
We're available 8am - 8pm Monday to Thursday and 8am - 5:30pm Fridays.



Do more with your money

- ✓ Dedicated support team
- ✓ Regulated financial advice
- ✓ Top up any time
- ✓ Fully-Managed Portfolios
- ✓ 24/7 access on-the-go
- ✓ Expert investment management



Download the True Potential app to get started

Manage your money more conveniently with the True Potential app



Download our app



Take control of your investments

Log in to your account by visiting
www.truepotential.co.uk

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